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T-FLEX TECHVEST PCB CO., LTD

(3276.TW)

2025 Investor Conference

2025.09.19



宇環科技股份有限公司  
T-FLEX TECHVEST PCB CO.,LTD.



# Safe Harbor Statement

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THT's forward-looking statements, which may include statements regarding its results of operations, financial condition or business prospects, are subject to significant risks and uncertainties and are based on tht's current expectations.

In addition, any financial information contained here within is presented in conformity with International Financial Reporting Standards (IFRSs).

Except as required by law, our release of forward-looking statements at any particular time does not create any duty of disclosure, and we expressly disclaim any obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.



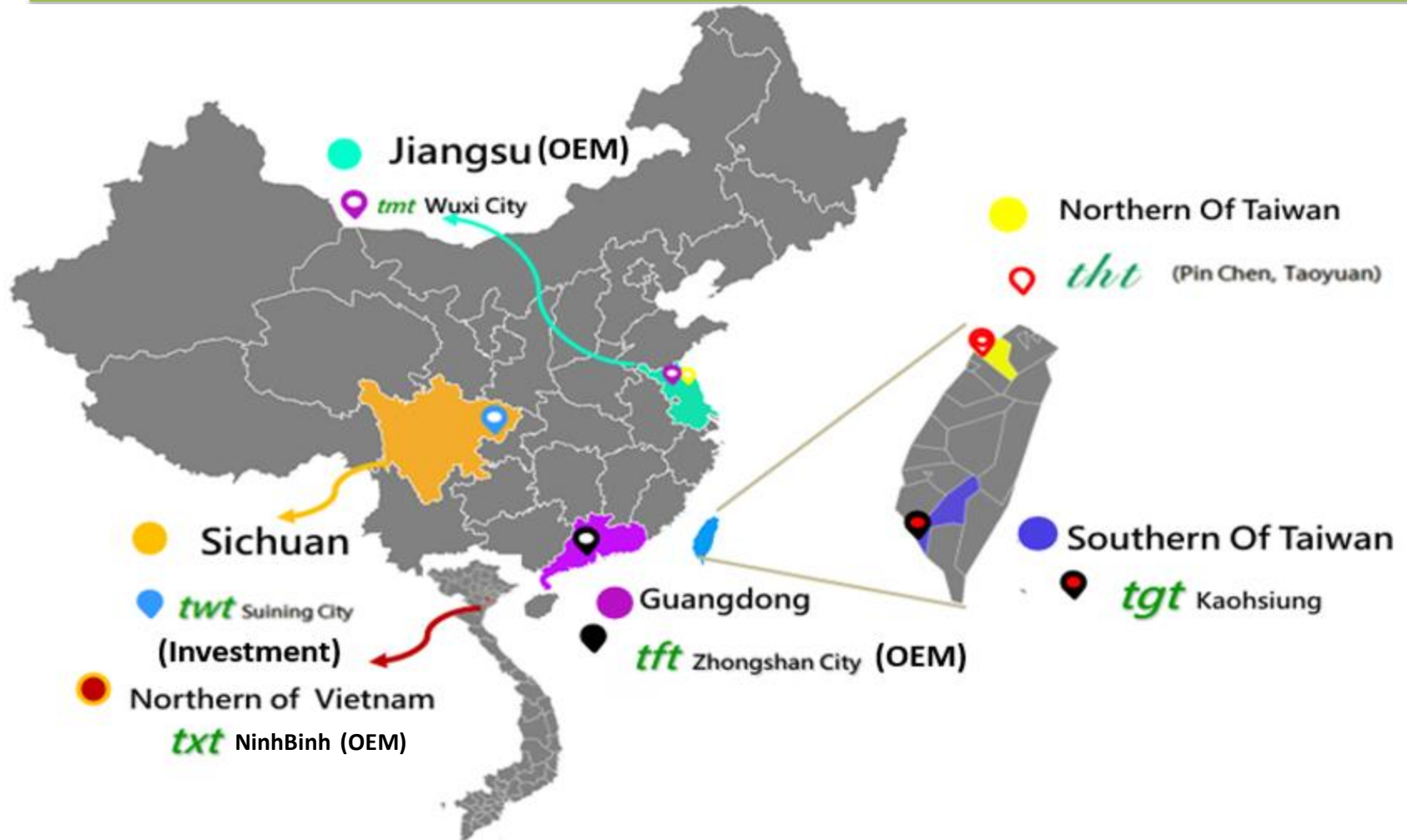
# Overview

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1. Established : Dec. 1999
2. Product : Double side to 8L 、 primarily for automotive applications.
3. Applications and Types of End Products:  
Automotive  
Display: TV 、 Consumer Electronics etc.



# Facilities Location



# Facilities Location

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tht

Region : Taiwan/PIN CHEN

Established 1999



tgt

Region : Taiwan/KAO HSIUNG

Established 1970

tht invested in 2016



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# Statement of Comprehensive Income

Unit : NT\$ thousands

Key accounts	2025Q2		2025Q1		QoQ	2024Q2		YoY
	Amount	%	Amount	%		Amount	%	
Net Sales	120,075	100.0%	137,094	100.0%	-12.4%	223,158	100.0%	-46.2%
Gross Profit (Loss)	-6,643	-5.5%	-1,185	-0.9%	-460.6%	-18,782	-8.4%	64.6%
Operating Expenses	22,943	19.1%	23,622	17.2%	-2.9%	37,611	16.9%	-39.0%
Operating Income (Loss)	-29,586	-24.6%	-24,807	-18.1%	-19.3%	-56,393	-25.3%	47.5%
Non-operating income and expenses	19,517	16.3%	17,133	12.5%	13.9%	29,784	13.4%	-34.5%
Income(loss) before income tax	-10,069	-8.4%	-7,674	-5.6%	-31.2%	-26,609	-11.9%	62.2%
Net income(loss)	-10,069	-8.4%	-7,674	-5.6%	-31.2%	-26,609	-11.9%	62.2%
Net profit attributable to Owners of the parent company	2,496	2.1%	865	0.6%	188.6%	-8,949	-4.0%	127.9%
EPS-basic (in NT\$)	0.04		0.01		300.0%	-0.13		130.8%



# Statement of Comprehensive Income

Unit : NT\$ thousands

Key accounts	2025(1-6)		2024(1-6)		YoY
	Amount	%	Amount	%	
Net Sales	257,169	100.0%	566,575	100.0%	-54.6%
Gross Profit (Loss)	-7,828	-3.0%	-24,975	-4.4%	68.7%
Operating Expenses	46,565	18.1%	63,745	11.3%	-27.0%
Operating Income (Loss)	-54,393	-21.2%	-88,720	-15.7%	38.7%
Non-operating income and expenses	36,650	14.3%	41,982	7.4%	-12.7%
Income(loss) before income tax	-17,743	-6.9%	-46,738	-8.2%	62.0%
Net income(loss)	-17,743	-6.9%	-46,738	-8.2%	62.0%
Net profit attributable to Owners of the parent company	3,361	1.3%	-17,044	-3.0%	119.7%
EPS-basic (in NT\$)	0.05		-0.24		120.8%



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# Balance Sheet

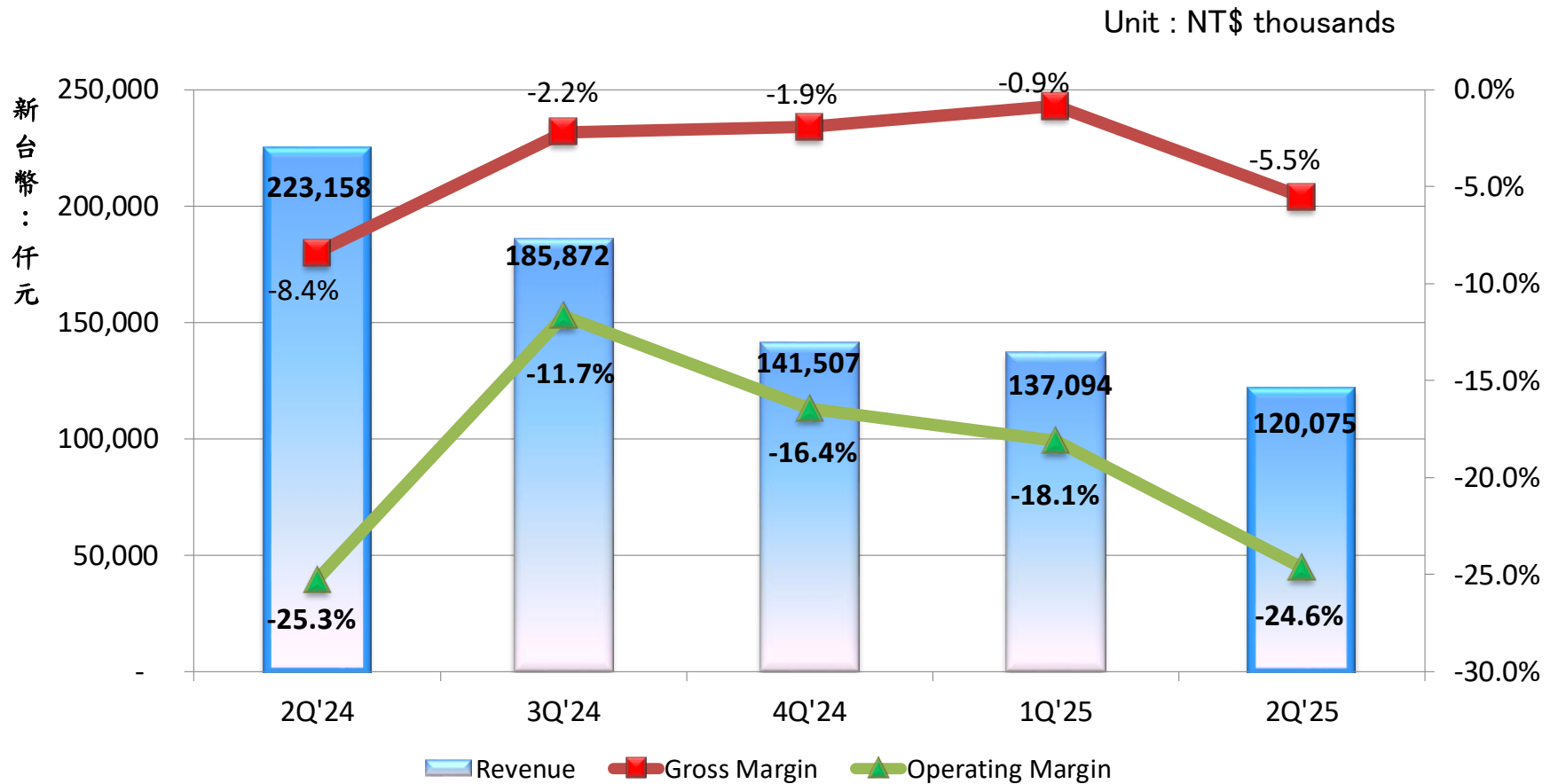
Unit : NT\$ thousands

Key accounts	2025/6/30		2024/6/30		2024/12/31	
	Amount	%	Amount	%	Amount	%
<b>Current assets</b>	334,111	24.1%	486,946	31.8%	465,504	28.1%
Inventory	25,945	1.9%	58,917	3.8%	87,796	5.3%
Accounts Receivable	107,578	7.8%	160,039	10.5%	123,324	7.4%
<b>Non-current assets</b>	1,051,910	75.9%	1,043,766	68.2%	1,190,450	71.9%
<b>Total Assets</b>	1,386,021	100.0%	1,530,712	100.0%	1,655,954	100.0%
Current Liabilities	421,263	30.4%	589,174	38.5%	578,387	34.9%
<b>Total Liabilities</b>	566,333	40.9%	630,402	41.2%	755,863	45.6%
Equity attributable to owners of parent company	737,154	53.2%	785,767	51.3%	796,453	48.1%
<b>Total Equity</b>	819,688	59.1%	900,310	58.8%	900,091	54.4%
<b>Net Asset Value</b>	10.57		11.27		11.42	
<b>Per share(NTD)</b>						
<b>Current Ratio</b>	79.3%		82.6%		80.5%	
<b>Debts to assets ratio</b>	40.9%		41.2%		45.6%	



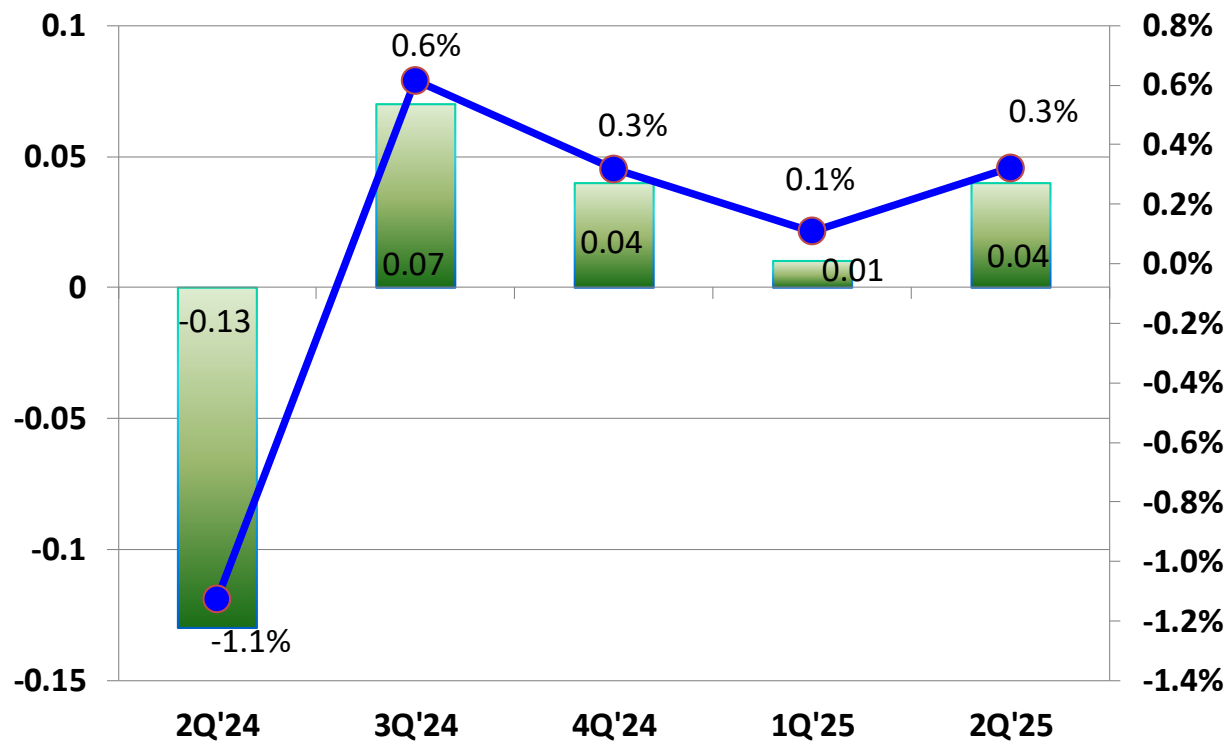


# Consolidated Sales & Profit Trend(Quarterly)



# EPS & Return On Equity

Unit:NT\$



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# Q & A



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