
T-FLEX TECHVEST PCB CO., LTD

(3276.TW)

2024 Investor Conference

2024.12.11



Safe Harbor Statement

THT's forward-looking statements, which may include statements regarding its results of operations, financial condition or business prospects, are subject to significant risks and uncertainties and are based on tht's current expectations.

In addition, any financial information contained here within is presented in conformity with International Financial Reporting Standards (IFRSs).

Except as required by law, our release of forward-looking statements at any particular time does not create any duty of disclosure, and we expressly disclaim any obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.



Overview

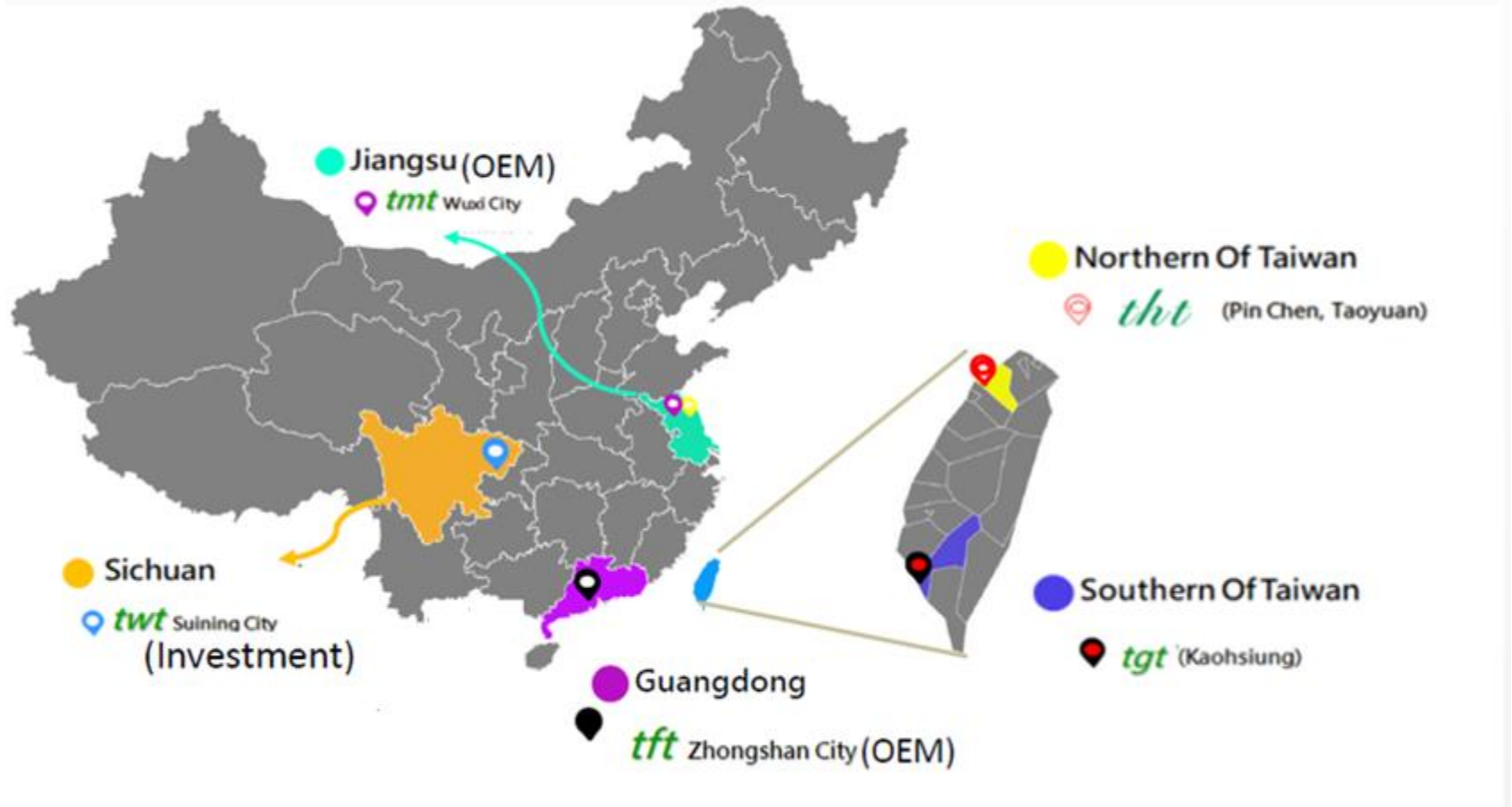
1. Established : Dec. 1999
2. Sales Volum : 400 K Square Feet Monthly, Double side to 8L
3. Product : Automotive board 、 TFT LCD board
5. Applications and Types of End Products:

Automotive

Display: TV 、 Monitor 、 Consumer Electronics etc.



Facilities Location



Facilities Location



tht

Region : Taiwan/PIN CHEN

Established 1999



tgt

Region : Taiwan/KAO HSIUNG

Established 1970

tht invested in 2016



宇環科技股份有限公司

T-FLEX TECHVEST PCB CO.,LTD.

Statement of Comprehensive Income

Unit : NT\$ thousands

Key accounts	2024Q3		2024Q2		QoQ	2023Q3		YoY
	Amount	%	Amount	%		Amount	%	
Net Sales	185,872	100.0%	223,158	100.0%	-16.7%	360,868	100.0%	-48.5%
Gross Profit (Loss)	-4,077	-2.2%	-18,782	-8.4%	78.3%	18,490	5.1%	-122.0%
Operating Expenses	17,596	9.5%	37,611	16.9%	-53.2%	21,577	6.0%	-18.5%
Operating Income (Loss)	-21,673	-11.7%	-56,393	-25.3%	61.6%	-3,087	-0.9%	-602.1%
Non-operating income and expenses	25,054	13.5%	29,784	13.4%	-15.9%	23,188	6.4%	8.0%
Income(loss) before income tax	3,381	1.8%	-26,609	-11.9%	112.7%	20,101	5.6%	-83.2%
Net income(loss)	1,997	1.1%	-26,609	-11.9%	107.5%	20,101	5.6%	-90.1%
Net profit attributable to Owners of the parent company	4,883	2.6%	-8,949	-4.0%	154.6%	20,600	5.7%	-76.3%
EPS-basic (in NT\$)	0.07		-0.13		153.8%	0.3		-76.7%



Statement of Comprehensive Income

Unit : NT\$ thousands

Key accounts	2024(1-9)		2023(1-9)		YoY
	Amount	%	Amount	%	
Net Sales	752,447	100.0%	847,318	100.0%	-11.2%
Gross Profit (Loss)	-29,052	-3.9%	22,972	2.7%	-226.5%
Operating Expenses	81,341	10.8%	54,497	6.4%	49.3%
Operating Income (Loss)	-110,393	-14.7%	-31,525	-3.7%	-250.2%
Non-operating income and expenses	67,036	8.9%	55,903	6.6%	19.9%
Income(loss) before income tax	-43,357	-5.8%	24,378	2.9%	-277.9%
Net income(loss)	-44,741	-5.9%	23,297	2.7%	-292.0%
Net profit attributable to Owners of the parent company	-12,161	-1.6%	34,474	4.1%	-135.3%
EPS-basic (in NT\$)	-0.17		0.49		-134.7%



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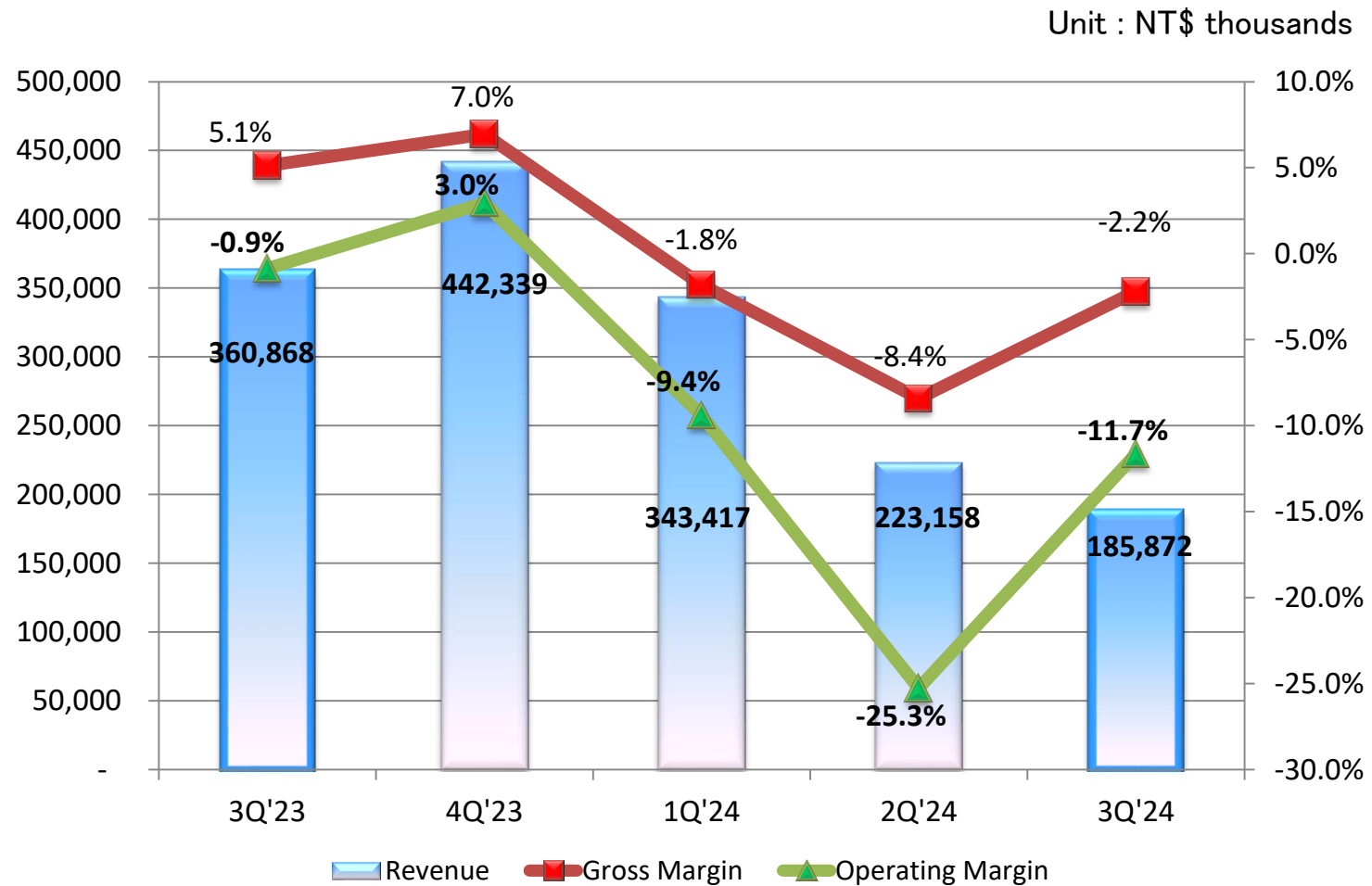
Balance Sheet

Unit : NT\$ thousands

Key accounts	2024/9/30		2023/9/30		2023/12/31	
	Amount	%	Amount	%	Amount	%
Current assets	464,763	31.2%	560,578	33.0%	589,777	34.0%
Inventory	50,567	3.4%	146,205	8.6%	133,710	7.7%
Accounts Receivable	174,682	11.7%	338,185	19.9%	344,540	19.9%
Non-current assets	1,023,476	68.8%	1,136,514	67.0%	1,143,363	66.0%
Total Assets	1,488,239	100.0%	1,697,092	100.0%	1,733,140	100.0%
Current Liabilities	540,174	36.3%	667,716	39.3%	701,367	40.5%
Total Liabilities	574,957	38.6%	763,304	45.0%	791,195	45.7%
Equity attributable to owners of parent company	801,625	53.9%	791,865	46.7%	797,708	46.0%
Total Equity	913,282	61.4%	933,788	55.0%	941,945	54.3%
Net Asset Value						
Per share(NTD)	11.5		11.36		11.44	
Current Ratio	86.00%		84.00%		84.10%	
Debts to assets ratio	38.60%		45.00%		45.70%	

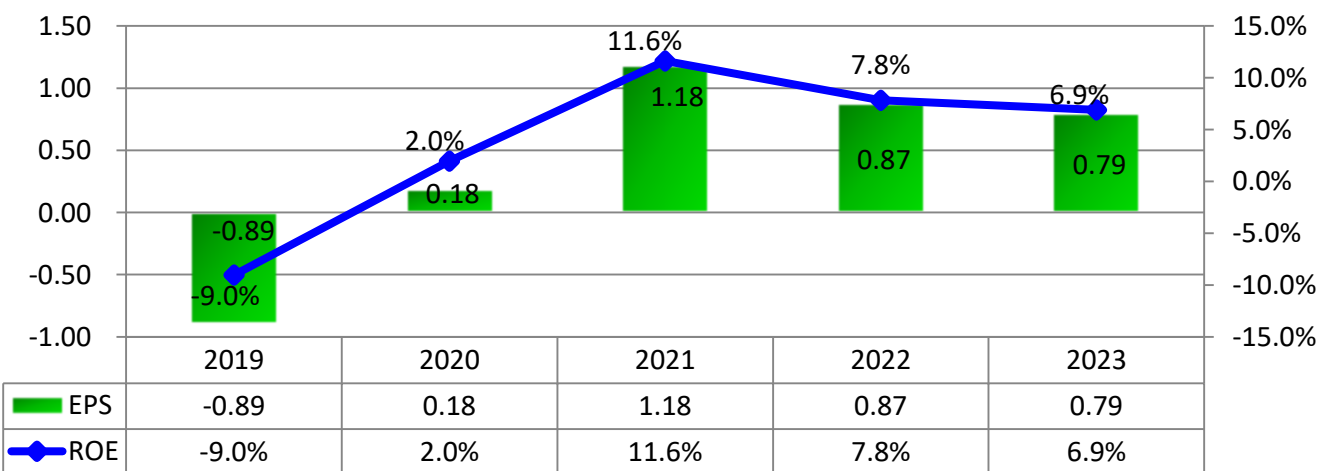
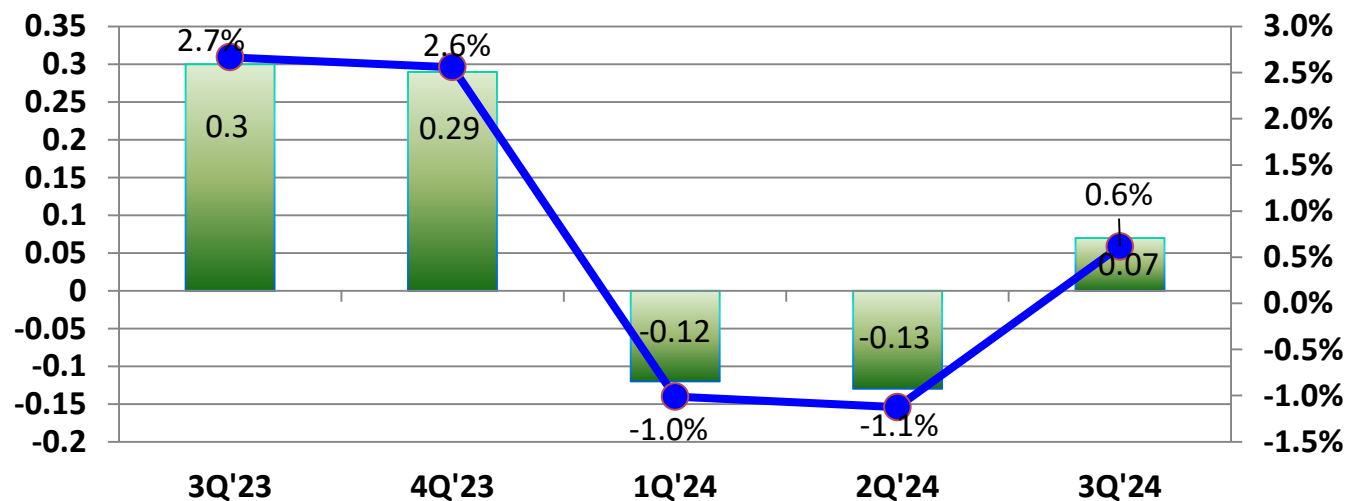


Consolidated Sales & Profit Trend(Quarterly)



EPS & Return On Equity

Unit:NT\$



Q & A



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